



PREMIER

BROKERAGE SERVICES, INC.

TERM TO TERM CONVERSION OPPORTUNITY

Case Study

Insured: Male, Age 55, Non-smoker, Good health, High net worth

Life Insurance Coverage Need: \$1,000,000

Problem: Cash Flow Constraints

Solution: Signature Term ART to Signature Term 20-year level premium



PLUS, Signature Term Offers:

- **Conversion credits when switching to a permanent policy.**
For conversions that occur during the 2nd - 5th policy year, American National will provide a premium conversion credit towards a new permanent policy equal to 100% of the conversion year annual premium of the Signature Term policy.

Conversions in the first policy year will receive a prorated premium credit.

- **Accelerated Benefit Riders for Critical, Chronic, and Terminal Illness.**

RELATIONSHIPS FIRST

Corporate Headquarters: 604 Harper Avenue ▪ Jenkintown, PA 19046 ▪ Tel: 800.543.5555

Miami Office: 3470 NW 82nd Avenue, Suite #670 ▪ Doral, FL 33122 ▪ Tel: 800.683.3077

www.premierbrokerage.com