

Carrier	Approved	Not Approved	Notes
Accordia/Global Atlantic (Life)	✓		
Accordia/Global Atlantic (Annuities)		✓	
Allianz (Life)	✓		No delivery forms
American General (Annuities)		✓	
American General (Life)	✓		
American National (Annuities & Life)	✓		
Athene (Annuities)	✓		
Cincinnati Life (Life)	✓		
Equitable (Life)	✓		
Fidelity & Guaranty (Annuities)		✓	
Great American (Annuities)	✓		
Guardian (Life)		✓	
Guggenheim (Annuities)	✓		
Integrity Life (Annuities)	✓		
John Hancock (Life)	✓		
Legal and General (Life)	✓		
Lincoln Financial (Annuities & Life)	✓		New Business only
Mass Mutual (Life)	✓		No 1035 forms
Minnesota Life/Securian (Life)	✓		No 1035 forms

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Nationwide (Life)	✓		Except cases in NY or the Protection Against Unintended Lapse Form (only needed for California cases involving LTC)
New York Life (Annuities & Life)		✓	
North American (Annuities)	✓		New Business only
One America (Annuities)	✓		
Pac Life	✓		
Penn Mutual	✓		No 1035 forms
Principal	✓		NY acceptable forms: App Part A & C & supplemental forms. No replacement or delivery forms.
Protective	✓		
Prudential	✓		
Reliance Standard (Annuities)		✓	
Sagicor (Annuities)		✓	
SBLI (Life)		✓	
Symetra (Life)	✓		No 1035 forms
The Standard (annuities)	✓		New Business only, letter will be sent requesting hard copies
Transamerica (Life)	✓		
United of Omaha (Life)	✓		All states except NY
Zurich (Life)	✓		Accepted Forms: Delivery Requirements for New Business, Policy Owner Service forms, Contracting & Appointment forms