

# CARRIERS INSTALLED WITH iGO®

Carrier	Products				Capabilities												Additional Information	
	Product Type		Ticket/ Call Center Assist	Full e- App	Wet Sign	e-Sign & e-Submit							Client Collaboration	Paramed Ordering	Illustrations	Attach		Agency Integrator Integration
	Life	Annuity				e-Mail	Digital Pad	Face 2 Face	Docu Sign	Alpha Trust	Voice	iPad						
<b>Allianz</b>	FIUL			X	X	X		X		X								Product application is a worksheet, full application is done on deliery. Kickbox and Address Validation only- All distribution no captive agents
<b>Anico</b>	Signature Performance IUL			X		X		X		X						X	X	
	Signature Protection IUL																	
	Signature GUL																	
<b>Assurity</b>	Term																	
	CI																	
	DI		X	X	X	X		X			X	X		X			X	
	WL																	
	Accident																	
<b>Banner Life</b>	Term		App Assist (Drop Ticket)															X
			OP Term															X
<b>Cincinnati Life</b>	Term		Drop Ticket Only															X
<b>Corebridge Financial</b>	Term																	
	GUL		X	X	X	X		X		X*		X	X	X		X	X	
	IUL																	
	WL		X	X		X		X		X	X (SIWL only)	X	X				X	
<b>John Hancock</b>	Term																	
	UL																	
	IUL		X	X	X	X				X		X	X			X	X	
	VUL																	
	SUL																	
<b>Lincoln Financial Group</b>	Term																	
	UL																	
	SVUL																	
	SUL																	
	IUL		X	X	X	X		X	X		*see additional information			X		X	X	
	SIUL																	
	VUL																	
	Money Guard (LTC)																	

•Corebridge Ticket has just agent attestation - so after locking the ticket - agent simply checks the box - attesting and submit the ticket to Case manager. There is no e-signature process. Once case manager approves the ticket - the ticket is electronically submitted to Exam One for further processing.  
 •Corebridge Client Collab implementation in progress. Targeting October 9, 2023 Live.  
 •GUL and IUL products are listed under UL when selecting a Product Type in iGO  
 •Illustrations are done available but handled by a 3rd party, not iPipeline.

Products may not be available in all states. Lincoln only uses DocuSign as the signature tool for all signature methods except Wet Signature. For all ClickWrap signature methods, there is support for both SSN/PIN and a texted PIN.  
 There are four different platforms/signature methods ---  
 1. ITB: Used only by Edward Jones; Signature Methods: Signatures are not collected  
 2. eTicket: All electronic and a smaller ticket; Signature Methods: F2F, ClickWrap  
 3. eApp: Full app, Signature Methods: Wet sign, ClickWrap  
 4. MoneyGuard: MoneyGuard only products; Signature Methods: Wet sign, ClickWrap  
 \*Voice Signature option for the TermAccel product on the eTicket platform - iPipeline does not collect signatures but rather sends all information over to Lincoln in the 103. Lincoln collects the signatures via an internal voice signature process.

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	Life	Annuity				e-Mail	Digital Pad	Face 2 Face	Docu Sign	Alpha Trust	Voice						
MassMutual	Term																VUL is targeted to go live March 2024 so not currently in prod.
	WL																
	UL			X	X	X								X	X	X	
	VUL								X								
	Disability																
Mutual of Omaha/ United of Omaha	Term		Term Life Answers- Drop Ticket														e-App is not available in NY. Print and wet sign or Face 2 Face are not available if credit card was selected as first premium payment. Voice signature is only available for direct marketers for the Accidental Death Product, 50AD and Living Promise (Final Expense) Ticket/Call Center Assist products: Children's Whole Life - DTC (COP), Accidental Death - Direct to Consumer COP (AD DTC COP), Cancer - Direct to Consumer Web (Cancer DTC COP)
	WL			X	X	X			X							X	
	UL											X			X		
National Life Group	Term	403b	X	X	X	X	X	X	X	X	X	X	X	X	X	X	<ul style="list-style-type: none"> <li>We have illustrations wrapping with ITS. NGL controls product availability for the agents via Entitlement Integration.</li> <li>Recently NLG has introduced a Simplified APP which is part of the regular product flow and the determination is based on the agency approval that is controlled by Entitlements.</li> <li>An application with a Joint Owner must be printed and wet-signed</li> </ul>
		Fixed															
	Indexed	Variable															
	Fixed UL																
Nationwide	Term		X	X	X	X	X	X	X	X	X	X	X	X	X	X	NY: no tele-app; fully underwritten ONLY; PI remote e-sig ONLY Print and WetSign for tele-app is available in BGA channels only
	UL																
	IUL																
	VUL																
	WL																
North American	Term			X	X	X	X	X	X	X	X	X	X	X	X	X	Products not sold in NY (or the US territories). Illustrations supports the iGO products but also has some products which iGO does not support (primarily in the Home Office GAID)
	UL																
	IUL																
OneAmerica	Term *		IA	X	X	X	X	X	X	X	X	X	X	X	X	X	Products not sold in NY. Offer "Asset Based LTC" product types (to go along with the Life and Annuity product types), Asset Based LTC Annuity and Asset Based LTC Whole Life are available. <ul style="list-style-type: none"> <li>Asset Based LTC Whole Life - Asset Care</li> <li>Asset Based LTC Annuity - Annuity Care</li> </ul>
	WL																
Pacific Life (Lynchburg)	Term		Drop Ticket Only		X	X	X	X	X	X	X	X	X	X	X	X	For the signature process, only Agent Attestation is offered. This product is only available through a BGA portal with approval from Pacific Life.
	Life/LTC																
	UL																
	GUL																

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	Life	Annuity				e-Mail	Digital Pad	Face 2 Face	Docu Sign	Alpha Trust	Voice							iPad
Principal Financial Group	Term		X	X	X	X		X							X	X	e-app is not available in NY. e-Signature is not permitted for Trust Ownership if no trustee has sole authority. Please print and wet sign this application upon completion. If payments are monthly and EFT account holder is Other, e-Signature will not be available for application. Face to Face allowed when the insured and owner are the same person.	
	UL																	
	IUL																	
Protective	Term		XTeleLife													X	X	
	Term Life/Alternative to Term																	
	VUL																	
Prudential	Term		Pru Express	X	X	X									X	X (Except Fastapp)		
	UL																	
	VUL																	
Sagicor	IUL			X		X		X		X						X	X	
Securian	Term		X	X		X		X				X	X		X	X	Term Drop Ticket application goes through an APPS call center for Full Term Application completion.	
	Life/LTC																	
	VUL																	
	IUL																	
Symetra	Term			X	X	X		X							X	X	e-app NY is not available.	
	IUL									X		X		X	X			
	Swift Term			X	X	X		X			X	X		X	X			
Transamerica	Term		X	X	X	X		X					X <sup>1</sup>		X	X	eSign is not available for NY *1 - Agent sets up paramed ordering outside of iGo, then in iGo they enter the Paramedical Service used and Date Ordered. *2 - Transamerica will order the Paramedical Exam if one is required. Agents do not need to order the paramedical exam. Voice Signature is used during the Tele-Interview process for Lifetime applications, if the application requires a Tele-Interview.	
	IUL			X	X	X		X	X				X <sup>2</sup>		X			
	WL			X	X	X		X		X	X				X	X		
	Final Expense			X		X		X		X					X	X		