

CARRIERS INSTALLED WITH iGO®

Carrier	Products				Capabilities										Additional Information	
	Product Type		Ticket/ Call Center Assist	Full e- App	Wet Sign	e-Sign & e-Submit						Paramed Ordering	Illustrations	Attach		Agency Integrator Integration
	Life	Annuity				e-Mail	Digital Pad	Face 2 Face	Docu Sign	Voice	iPad					
AIG	Term		X	X	X	X		X			X	X		X	X	•AIG Ticket has just agent attestation - so after locking the ticket - agent simply checks the box - attesting and submit the ticket to Case manager. There is no e-signature process. Once case manager approves the ticket - the ticket is electronically submitted to Exam One for further processing. •GUL and IUL products are listed under UL when selecting a Product Type in iGo •Illustrations are done available but handled by a 3rd party, not iPipeline.
	GUL															
	IUL															
Assurity	Term		X	X	X	X		X			X	X			X	DI and Accident products are available in NY. Voice Signature is limited by product and user.
	CI															
	DI															
	WL															
	Accident															
Cincinnati Life	Term		Drop Ticket Only					X							X	
Equitable	Term		X	X	X	X		X	X				X (Aegis)	X	X	
	VUL															
	IUL															
John Hancock	Term		X	X	X	X								X	X	When using the John Hancock website, John Hancock sets e-Signature access, so you may not be able to eSign. Please contact John Hancock if you are not seeing the option. E-sign is not available when owner = Trust to be Established. E-sign is not available when FL Comparative Information = Yes
	UL															
	IUL															
	VUL															
	SUL															
Legal & General	Term		App Assist (Drop Ticket)												X	Only the agent may e-Sign. It is an agent attestation. No client e-Sign is required for Call Center Assist.
Lincoln Financial Group	Term		X	X	X	X		X	X		X	X		X	X	Products may not be available in all states. Lincoln only uses DocuSign as the signature tool for all signature methods except Wet Signature. For all ClickWrap signature methods, there is support for both SSN/PIN and a texted PIN. There are four different platforms/signature methods --- 1. ITB: Used only by Edward Jones; Signature Methods: Signatures are not collected 2. eTicket: All electronic and a smaller ticket; Signature Methods: F2F, ClickWrap 3. eApp: Full app. Signature Methods: Wet sign, ClickWrap 4. MoneyGuard: MoneyGuard only products; Signature Methods: Wet sign, ClickWrap *Voice Signature option for the TermAccel product on the eTicket platform - iPipeline does not collect signatures but rather sends all information over to Lincoln in the 103. Lincoln collects the signatures via an internal voice signature process.
	UL															
	SVUL															
	SUL															
	IUL															
	SIUL															
	VUL															
	Money Guard (LTC)															

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	Life	Annuity				e-Mail	Digital Pad	Face 2 Face	Docu Sign	Voice	iPad						
Mutual of Omaha/ United of Omaha	Term		Speed e-Ticket	X	X	X		X							X	e-App is not available in NY. Print and wet sign or Face 2 Face are not available if credit card was selected as first premium payment. Voice signature is only available for direct marketers for the Accidental Death Product	
	WL																
	UL																
Nationwide	Term		X	X	X	X		X	X					X	X	NY: no tele-app; fully underwritten ONLY; PI remote e-sig ONLY Print and WetSign for tele-app is available in BGA channels only	
	UL																
	IUL																
	VUL																
OneAmerica	Term *	IA	X	X	X	X		X					X	X	X	Products not sold in NY. Offer "Asset Based LTC" product types (to go along with the Life and Annuity product types), Asset Based LTC Annuity and Asset Based LTC Whole Life are available.	
WL																	
Pacific Life (Lynchburg)	Term		Drop Ticket Only													For the signature process, only Agent Attestation is offered. This product is only available through a BGA portal with approval from Pacific Life.	
	Life/LTC																
	UL																
	GUL																
Principal Financial Group	Term		X	X	X	X		X						X	X	e-app is not available in NY. e-Signature is not permitted for Trust Ownership if no trustee has sole authority. Please print and wet sign this application upon completion. If payments are monthly and EFT account holder is Other, e-Signature will not be available for application. Face to Face allowed when the insured and owner are the same person.	
	UL																
	IUL																
Protective	Term		TeleLife					X							X	X	Drop ticket is not available in NY.
	Term Life/Altern- ative to Term																
	UL																
Prudential	Term		Pru Express	X	X	X								X	X (Except Fastapp)	e-Sign is not available: -On Prudential's portal. -When the initial payment is by cash or check (TIAA). -When the Premium Payor is not the Proposed Insured/Owner. -When there are multiple owners of the policy. -When the Primary insured is a minor (less than 15 years of age). -If the owner is a Trustee, corporate Estate or Institution. Note: 1035 Form not available in this package. Ticket requires special setup with carrier. For setup contact support@ipipeline.com.	
	UL																
	VUL																

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	Life	Annuity				e-Mail	Digital Pad	Face 2 Face	Docu Sign	Voice	iPad					
SBLI	Term		Drop Ticket Only									X			X*	Only the agent may e-Sign. It is an agent attestation. *Agency Integrator functionality is set up as always a 'go', therefore the case manager does not review and approve or decline.
Securian	Term		X	X		X		X				X		X	X	Term Drop Ticket application goes through an APPS call center for Full Term Application completion.
	Life/LTC															
	VUL															
	IUL															
Symetra	Term			X	X	X		X				X	X	X	X	e-app NY is not available. Swift Term is newest product in process. It will have Drop Ticket and Client Collaboration.
	IUL															
	Swift Term															
Transamerica	Term		X	X	X	X	X	X				X	X	X	X	eSign is not available for NY Digital Pad is not available for "WFG" agents. *Agent sets up paramed ordering outside of iGo, but in iGo is asked if they are going to set up the paramed exam, and if yes, they are asked which company they will be using. The MedSup product is no longer available through iPipeline.
	IUL			X	X	X		X	X			X	X*	X		